

# **OPEN SCIENCE, OFFSETAVTAL, LICENSKOSTNADER OCH FÖRFATTARAVGIFTER**

**Mats Almkvist**

**Umeå universitetsbibliotek**

**181031**



UMEA UNIVERSITET

# OPEN ACCESS OCH OFFSETAVTAL

- Forskningsfinansiärer och anslagsgivare har i regel krav på open access-publicering av forskningsresultat.
- Kostnader för oa-publicering som tidigare huvudsakligen betalats av forskningsprojekt/fakultet har nu till viss del flyttats till biblioteken.
- Vid förnyelse av nationella licensavtal med större internationella förlag så har nu även författarnas avgifter för oa-publicering börjat inkluderas.



# OFFSETAVTAL

- Motiven för detta är att öka mängden oa-publiceringar och att förenkla oa-publiceringen för den enskilde forskaren. Bibliotekens utgångspunkt vid avtalsförnyelser är att licenskostnader skall utgöra grunden för de nya avtalen även om man inkluderar oa-avgifter, medan förlagen vill lägga på en extra kostnad för oa-avgifter i avtalen.



# FÖRFATTARAVGIFTER UMU

- UmUs forskare betalade 2017 drygt 3,3 miljoner kronor i publiceringsavgifter till tidskrifter/förlag. Förlagen vill av naturliga skäl gärna föra in denna kostnad i bibliotekens licensavtal (enligt vad som bokförts på UmU-kontot 5789 Författaravgifter Open Access).
- Sannolikt borde summan vara väsentligt högre.
- För SU som gått igenom alla fakturor var summan 2017 cirka 13 miljoner kr.
- Kontroll med förlaget Frontiers. Två betalningar gjordes under 2017 enligt filen över betalningar från kontot 5789, men enligt förlaget gjordes tio betalningar från UmU. Sannolikt görs majoriteten av betalningarna via något annat konto.



# ARTICLE PROCESSING CHARGES UMEÅ UNIVERSITY 2017

- Faculty of Arts: 31 402 SEK
- Faculty of Medicine: 1 987 169 SEK
- Faculty of Social Sciences: 528 784 SEK
- Faculty of Science and Technology: 790 562 SEK



# PREDATORY JOURNALS

- Predatory journals" exploit the Open Access publishing model. Most Open Access journals - including high-quality journals - charge the author a fee ("Article Processing Charge" or APC) to support publication and peer-review costs. Predatory journals exist only to collect article processing charges from authors. There is no legitimate peer review: every article submitted with payment, is published.



# CHECK IF YOUR CHOSEN JOURNAL IS TO BE TRUSTED

- **How to choose journal for scientific publishing**
- The number of questionable, scholarly open-access journals are steadily increasing. The journal names are often similar to the names of well established scientific journals. One way to control the status of a specific journal is to see if it is indexed in Web of Science or PubMed.
- **Journals indexed in Web of Science** Journal Citation Reports - list of indexed journals (sorted by impact factor)
- **Medline - list of indexed journals**
- **Think Check Submit**



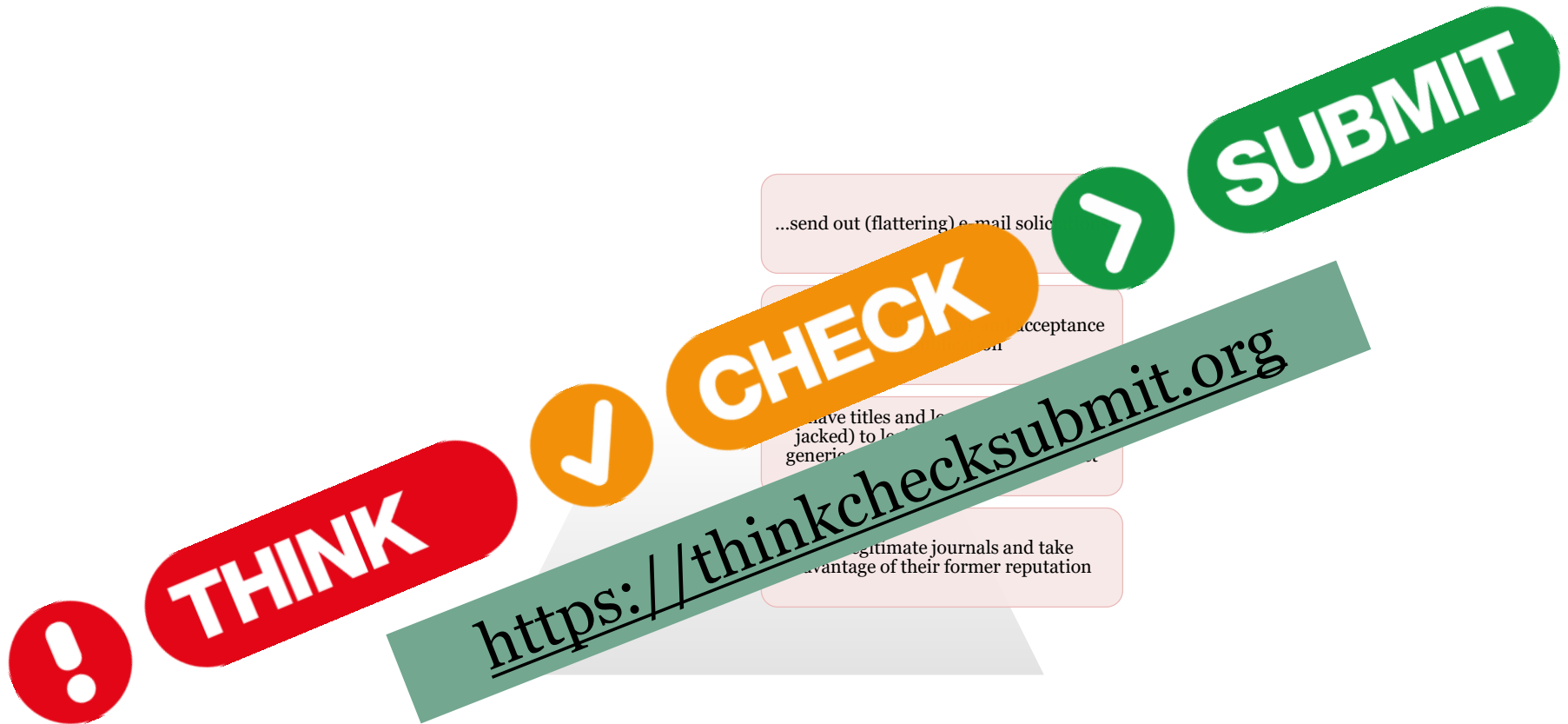
# FINDING QUALITY OA PUBLICATION CHANNELS

- ✓ Member of OASPA – Open Access Scholarly Publishers Association?
- ✓ Indexed in Web of Science (or other services you use)?
- ✓ Has impact factor or other metrics from trusted source? Journal Citation reports, SCImago Journal Rank (SJR)
- ✓ Norwegian register
- ✓ Directory of Open Access Journals (DOAJ)
  - ✓ Database with over 10.000 checked, open access journals
- ✓ Directory of Open Access Books (DOAB)
- ✓ Kriterium





# PREDATORY AND GREY ZONE JOURNALS



# OPEN ACCESS PUBLISHING DISCOUNTS

- Generally, the discount only applies when the corresponding author is affiliated with Umeå University
- Make sure to state your affiliation with (a department at) Umeå University
- Use your University e-mail when asked to state an e-mail address. Your e-mail address is used to confirm your affiliation
- For some of the agreements, you must request that the Umeå University discount is applied
- In many cases you can meet requirements for open access publishing by publishing a version of your article in DiVA free of charge.
- Umea University does not have an Open Access Fund (as some other universities).



# [HTTP://WWW.UB.UMU.SE/EN/PUBLISH/OPEN-ACCESS/OPEN-ACCESS-PUBLISHING-DISCOUNTS](http://www.ub.umu.se/en/publish/open-access/open-access-publishing-discounts)



Umeå University Library

[Search](#) | [Borrow](#) | [Booking](#) | [Write](#) | [Publish](#) | [Services](#) | [About](#) | [Contact](#)

Library / Publish / Open access / Open access publishing discounts

## Publish

Dissertations

Research Publications

Student Theses

ISBN and ISSN

Open access

► Publishing discounts

Copyright Law

Statistics

Instructions

Questions about DIVA

Research data

## Open access publishing discounts

Umeå university researchers are eligible for discounts on article processing charges for open access publishing with a number of publishers. The discounts are available through library subscriptions and memberships.

Some discounts are restricted to particular journals rather than all of the publisher's titles, and some only apply based on the affiliation of the corresponding author. This is a summary of publishers' conditions for eligibility. Please check the publishers' websites for additional information.

Keep in mind that in many cases, you can meet requirements for open access publishing by publishing a version of your article in DIVA free of charge.

[Self-archiving](#)

### Deal with publisher covers full article processing charge

#### Springer

Umeå University researchers are eligible for free open access publishing in Springer's Open Choice Journals through a national agreement.

- Corresponding author must be affiliated with Umeå University
- The agreement does not include Springer's open access journals or their monograph series (such as Lecture Notes in Computer Science)
- Researchers retain copyright through a Creative Commons license

Once an article has been accepted for publication the corresponding author will receive an email from Springer with a link to the platform MyPublication. It is important to register your affiliation to Umeå University at this point. Make sure you register your university e-mail as well, rather than a personal one.

The agreement covers approximately 1,700 subscription journals from Springer (Open Choice) ([Excel document](#)).

[Springer Open access agreement for Swedish authors](#)

#### Royal Society of Chemistry (RSC)

Through purchasing an RSC journal package Umeå University in return have the right to publish a certain number of articles free of charge in the RSC journals (the initiative is called the "Gold for Gold").



UMEÅ UNIVERSITET

## EVALUATION OF SPRINGER COMPACT AGREEMENT

- Springer agreement with Swedish institutions.
- Advantages: The articles are published as Open Access without extra costs or administration by the authors. A much bigger part of Swedish research articles in Springer journals are immediately available as Open Access.
- Disadvantages: Additional costs and administration for the library. The agreement benefits a specific publisher and hybrid journals over "true" Open Access gold journals.
- Result for the Swedish consortia: In 2016-2017 (18 months) 1 275 articles were published as OA compared to 157 OA-articles in 2015. 118 articles from Umeå University were published as OA. If the researchers had paid, the cost would have been  $\$3000 \times 118 = \$354\ 000$ .
- Researcher attitudes: 89 % of researchers positive and would like to see similar agreements with other publishers.

*"If two journals are equal in regard to suitability for the subject, I would definitely choose Springer and open access. But the suitability and impact of the journal is more important in choosing the journal in the first place."*



# ELSEVIER

- Swedish researchers publish approximately 4 000 articles per year in Elsevier journals. In 2017 € 1,3 million was spent on article processing charges, on top of the € 12 million that organisations spend on licensing fees for reading the Elsevier content.



# ELSEVIER

- **Large science publisher Elsevier does not meet the requirements of Swedish universities and research institutes.**
- In order to take steps towards the goal of immediate open access by 2026 set by the Swedish Government, the Bibsam Consortium has after 20 years decided not to renew the agreement with the scientific publisher Elsevier. To be able to make the necessary transition from a subscription-based to an open access publishing system the Bibsam Consortium requires:
- Immediate open access to all articles published in Elsevier journals by researchers affiliated to participating organisations
- Reading access for participating organisations to all articles in Elsevier's 1,900 journals
- A sustainable price model that enables a transition to open access
- **The agreement was cancelled 30th of June**

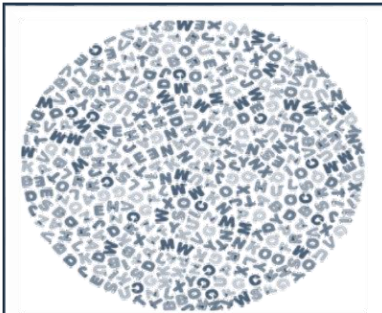


# TILLGÅNG TILL ARTIKLAR ELSEVIER

- Tillgång till artiklar publicerade mellan januari 1995 - juni 2018 är fortsatt obegränsad enligt villkoren i det pågående avtalet, men Elsevier kommer inte att ge tillgång till prenumerationsbaserat innehåll som publiceras efter den 30 juni 2018.
- Tips på alternativa vägar för åtkomst till artiklar
- Frågor och svar till användare



# PUBLICERING OCH FORSKARSTÖD VID UMEÅ UB



Import, granskning, analys  
av publikationer i DiVA

Umeå UB  
Open access-frågor och  
parallellpublicering

Spikning av  
doktorsavhandling

Hantering av  
forskningsdata

Reda ut  
publiceringsfrågor, -  
strategier, -krav....via  
mail, telefon, besök,  
undervisning

Bibliometri





# ATT KOMMA IHÅG

- Om du betalar APC (article processing charges) kom ihåg att ange UmU-kontot 5789.
- Check if your selected journal is indexed in the Web of Science.
- Elsevier artiklar publicerade efter 1 juli är ej tillgängliga, kan beställas via [http://www.ub.umu.se/lana/fjarrlan-artikelkopior-inkop?request\\_type=illin](http://www.ub.umu.se/lana/fjarrlan-artikelkopior-inkop?request_type=illin)
- Vid oklarheter kring tidskrifter, oa-publicering, författaravgifter eller lagring av forskningsdata kontakta oss.



## **PUBLICERING OCH FORSKARSTÖD VID UMEÅ UB**

- Kontakt: [diva@ub.umu.se](mailto:diva@ub.umu.se)
- <http://www.ub.umu.se/kontakta/publicering-forskarstod>

